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9 Attorneys for USACM Liquidating Trust

10 **UNITED STATES BANKRUPTCY COURT  
11 DISTRICT OF NEVADA**

12 In re:

13 USA Commercial Mortgage Company,  
14 USA Capital Realty Advisors, LLC,<sup>1</sup>  
15 USA Capital Diversified Trust Deed Fund,  
16 LLC,  
17 USA Capital First Trust Deed Fund, LLC,<sup>2</sup>  
18 USA Securities, LLC,<sup>3</sup>

19 Debtors.

20 **Affects:**

- 21  All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR<sup>1</sup>  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR<sup>2</sup>  
Case No. BK-S-06-10729-LBR<sup>3</sup>

CHAPTER 11

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**NOTICE OF HEARING ON  
MOTION TO FURTHER EXTEND  
DEADLINE TO FILE OBJECTION  
TO ALLOWANCE OF CLAIMS (with  
Certificate of Service)**

Date of Hearing: April 30, 2009

Time of Hearing: 9:30 a.m.

21 **NOTICE IS HEREBY GIVEN** that the USACM Liquidating Trust has filed a  
22 Motion to Further Extend the Deadline to File Objection to Allowance of Claims  
23 [DE 7003], requesting that the Court extend the deadline to file objections to allowance of

24  
25 <sup>1</sup> This bankruptcy case was closed on September 23, 2008.

26 <sup>2</sup> This bankruptcy case was closed on October 12, 2007.

<sup>3</sup> This bankruptcy case was closed on December 21, 2007.

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1 claims, and in particular unsecured claims, for approximately an additional 120 days, or  
2 until October 7, 2009.

3 Any opposition must be filed pursuant to Local Rule 9014(d)(1).

4 Local Rule 9014(d)(1): "Oppositions to a motion must be filed  
5 and service must be completed on the movant no later than  
6 fifteen (15) days after the motion is served except as provided  
7 by LR 3007(b) and LR 9006. If the hearing has been set on  
8 less than fifteen (15) days' notice, the opposition must be filed  
9 no later than five (5) business days before the hearing, unless  
the court orders otherwise. The opposition must set forth all  
relevant facts and any relevant legal authority. An opposition  
must be supported by affidavits or declarations that conform to  
the provisions of subsection (c) of this rule."

10 If you object to the relief requested, you must file a WRITTEN response to this  
11 pleading with the Court NO LATER THAN **April 21, 2009**. You must also serve your  
12 written response on the person who sent you this notice.

13  
14 If you object to the relief requested in the Objection/Motion, you *must* file a  
15 **WRITTEN** response to this pleading with the Court. You *must* also serve your  
written response to the person who sent you this notice.

16 If you do not file a written response with the Court, or if you do not serve your  
17 written response on the person who sent you this notice, then:

18

- 19 • The Court may *refuse to allow you to speak* at the scheduled hearing; and
- 20 • The Court may *rule against you* without formally calling the matter at the  
hearing.

21  
22 **NOTICE IS FURTHER GIVEN** that the hearing on the Motion will be held before  
23 a U.S. Bankruptcy Judge on **April 30, 2009, at the hour of 9:30 a.m.** in the Foley Federal  
24 Building, 300 Las Vegas Blvd. South, 3<sup>rd</sup> Floor, Courtroom No. 1, Las Vegas, Nevada.

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1 Dated: April 2, 2009  
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4 **LEWIS AND ROCA LLP**

5 By: /s/ JH (#18024)

6 Rob Charles, NV 6593

7 John Hinderaker, AZ 18024 (*pro hac vice*)

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12 *Counsel for USACM Liquidating Trust*

13

14 Copy of the foregoing served on April 2,  
15 2009, via e-mail or first class postage  
16 prepaid U.S. mail to all parties listed on  
17 the Post Effective Date Service List on  
18 file with this Court:

19  
20 /s/ Marilyn Schoenike  
21 Marilyn Schoenike  
22 Lewis and Roca LLP

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